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market. During the past decade, advances in personalized medicine and immuno-oncology have fueled a major shift in treatment of cancer.

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Institute Advances in
cancer treatment •

Cancer mortality rates
have steadily declined
across major developed
countries over the past
decade. • The largest
decline in mortality over
the past decade has been
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types

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Global spending on cancer medicines continues to rise with therapeutic and supportive care use at

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\$133 billion globally in 2017, up from \$96 billion in 2013.

Spending on cancer medicines is heavily concentrated among a handful of therapies, with the top 35 drugs accounting for 80% of total spending, while over half of cancer drugs have less than \$90 million in annual sales.

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- Oncology pipelines have increased in size by 45% over the last ten years
- Global spend on approved oncology drugs in 2016 was

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\$113bn and it is estimated that it will grow at 6-9% per year through 2022 1 Global Oncology Trends 2017. Report by the QuintilesIMS Institute

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The use of immuno-oncology therapies has doubled in the United

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States since 2017 and treatment with novel CDK 4/6 inhibitors for HER-2 negative breast cancer has dramatically increased in the United States and Europe. The pipeline of drugs in late-stage development expanded 19% in 2018 alone and 63% since 2013.

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